

**Hearing Date and Time: November 29, 2012 at 10:00 a.m. (Prevailing Eastern Time)**

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Creditors of Lehman Brothers Holdings Inc., et al.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11 Case No.  
: :  
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)  
: :  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF ADJOURNMENT OF HEARING ON FINAL FEE APPLICATION OF  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP, COUNSEL TO OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, SEEKING FINAL APPROVAL AND  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM  
SEPTEMBER 17, 2008 THROUGH AND INCLUDING MARCH 6, 2012**

**PLEASE TAKE NOTICE** that the hearing to consider the Final Fee Application of Milbank, Tweed, Hadley & McCloy LLP, Counsel to Official Committee of Unsecured Creditors, Seeking Final Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses During Period from September 17, 2008 Through and Including March 6, 2012 (the "Fee Application"), filed July 5, 2012 [ECF No. 29238], which was scheduled to be heard on October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time), **has been adjourned to November 29, 2012 at 10:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard (the "Hearing"). The Hearing shall be held before the Honorable James M. Peck, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Room 601. The Hearing

may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York  
October 23, 2012

**MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP**

By: /s/ Dennis F. Dunne

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